

Poultry Business Bulletin

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Headlines

This week, the spread between small and large egg prices has widened. This comes after a significant tightening of spreads over the past 12 months. The likely reason, the end of last year would have seen fewer early lay flocks therefore fewer small eggs. Chicken prices have recovered. However, will this be sustained?

Oil prices remain subdued; however, escalation of the Iranian stand-off may result in a price surge. Sterling has weakened this week.

Output Indicators

p per kg or dozen	25-01-12	18-01-12	11-01-12	
Fresh Chicker	Small	143 ▲	135 ▼	145 ▲
	Medium	141.5 ▲	130 ▼	136 ▼
	Large	138 ▲	125 ▼	128 ▼
	V Large	138 ▲	125 ▼	128 ▼
Fresh Turkey	Small	355 ▲	350 ▼	350 ▼
	Medium	330 ▼	330 ▼	330 ▼
	Large	225 ▼	225 ▼	230 ▼
Eggs	V Large	99 ▲	95 ▼	100 ▲
	Large	92 ▲	85 ▼	90 ▼
	Medium	76 ▼	78 ▼	80 ▲
	Small	66 ▼	66 ▼	70 ▲

Feed Ingredient Indicators

£s per tonne	21-01-12	14-01-12	07-01-12
Feed Wheat	149.90 ▲	149.10 ▲	148.70 ▲
Feed Barley	146.40 ▲	144.30 ▼	145.10 ▲
Maize Gluten	171.00 ▲	170.00 ▼	170.00 ▲
Rapemeal	158.00 ▲	152.50 ▼	166.50 ▲
Soyameal Brazilian	285.50 ▲	277.50 ▲	277.00 ▲
Soyameal HI Pro	310.00 ▲	302.50 ▲	298.00 ▲
Sunflowermeal	135.50 ▲	135.00 ▼	139.00 ▲
Pelleted Wheat	136.00 ▲	135.00 ▼	140.00 ▼

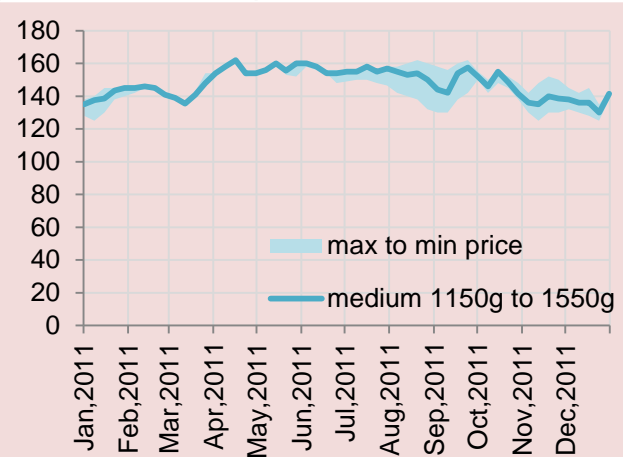
Energy Indicators

US Dollar per Barrel	26-01-12	19-01-12	12-01-12
Brent Crude	110.55 ▼	111.30 ▼	113.24 ▲
W Texas Intermediate	99.81 ▼	101.31 ▼	101.60 ▲

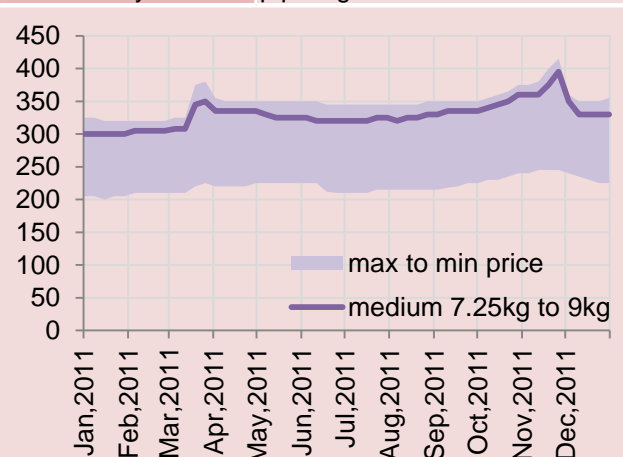
Currencies

	26-01-12	19-01-12	12-01-12
Sterling into Euro	0.838 ▲	0.833 ▼	0.835 ▲
US Dollar into Sterling	1.570 ▲	1.548 ▲	1.532 ▼

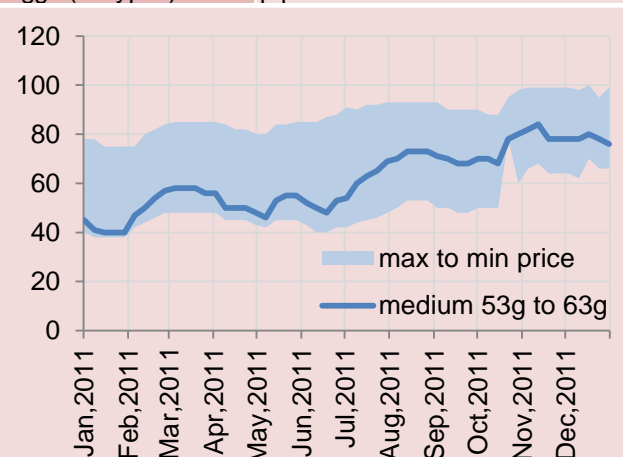
Fresh Chicken p per kg - 52 week chart



Fresh Turkey p per kg - 52 week chart



Eggs (all types) p per dozen - 52 week chart



Sources: Defra, HGCA, ICE, Bank of England

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